

CalSTRS:

Your secure
retirement

CALSTRS®

California State Teachers'
Retirement System
January, 2026



Our mission:

Securing the financial future and sustaining the trust of California's educators



Our vision:

Your reward—
a secure retirement

Our reward—
getting you there

CaISTRS Fast Facts



Teachers' Retirement Board



Denise Bradford
Chair, Elected Member



Harry M. Keiley
Elected Member



Sharon Hendricks
Elected Member



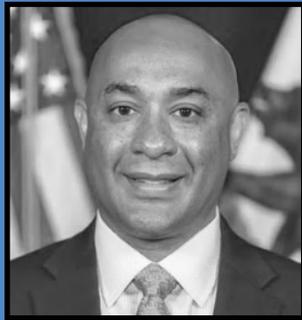
**State Controller
Malia M. Cohen**
Ex Officio Member



**State Treasurer
Fiona Ma**
Ex Officio Member



**Superintendent Tony
Thurmond**
Ex Officio Member



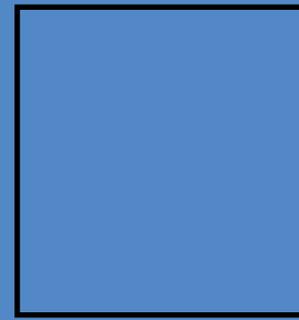
**Director of Finance
Joe Stephanshaw**
Ex Officio Member



Michael Gunning
Governor Appointee
Public Representative



Steve Juarez
Governor Appointee
Public Representative



Vacant
Governor Appointee
Public Representative



Karen Yamamoto
Vice Chair,
Governor Appointee
Retiree Representative



Ken Tang
Governor Appointee
School Board Representative

CalSTRS by the numbers



1,054,175

members and
beneficiaries

(13,874 increase over last year)



72.5%

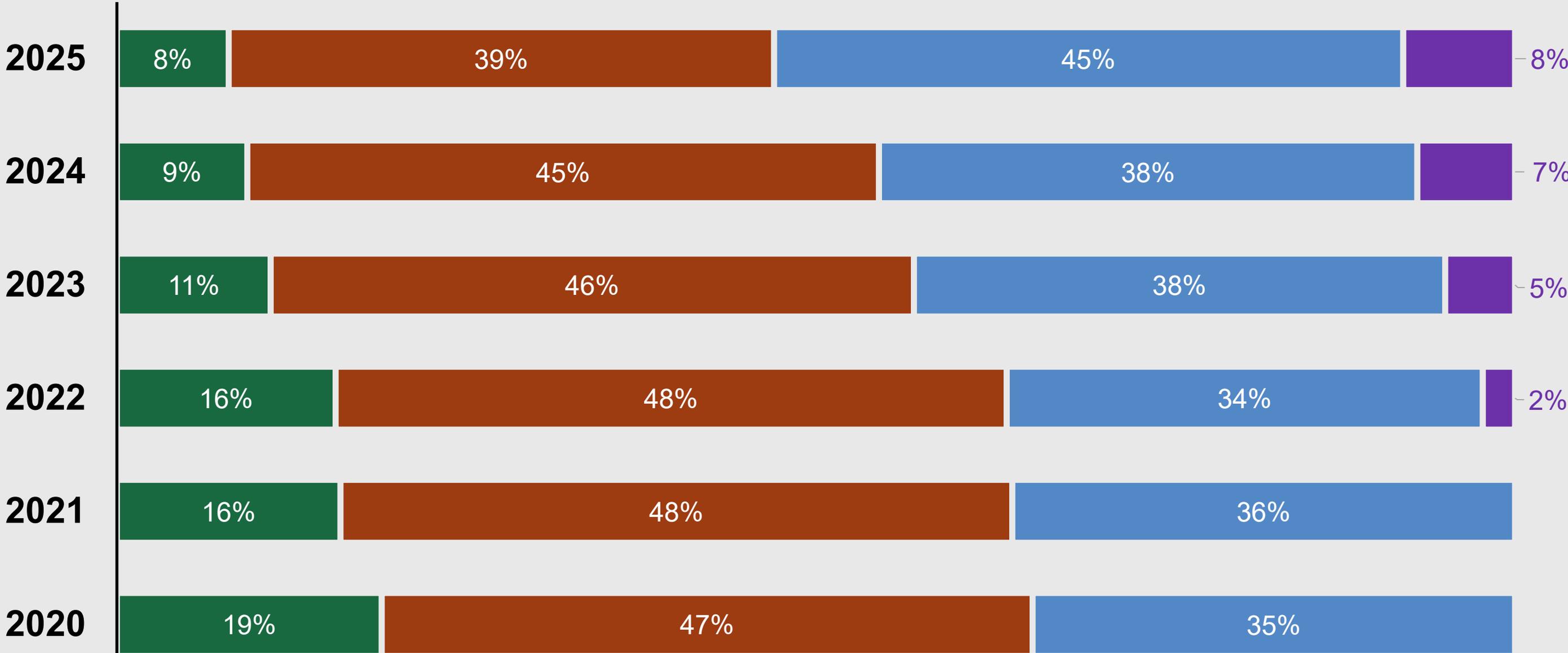
female active
members



1,792

number of
employers

CalSTRS active members by generation



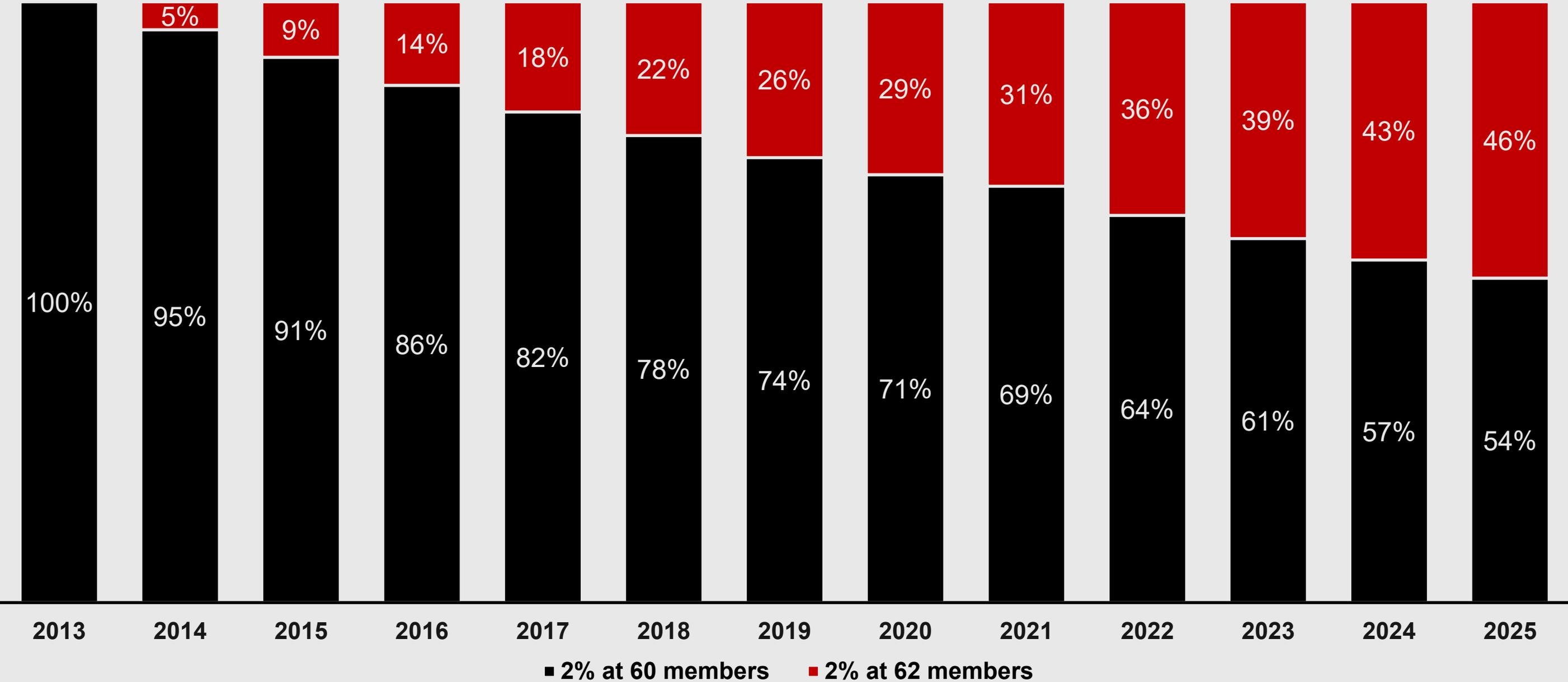
Baby Boomers and older
(born before 1965)

Generation X
(born 1965-1980)

Millennial/ Generation Y
(born 1981-1996)

Generation Z
(born 1997-2010)

CalSTRS active member comparison



Retired members by the numbers

(All retirees)



61.9

average age at retirement



25.1

average years of service



\$4,950

average monthly benefit

(297,038 recipients)



55.4%

median income replacement ratio

CalSTRS' impact on California's economy



Monthly retirement benefit
payments to Californians:

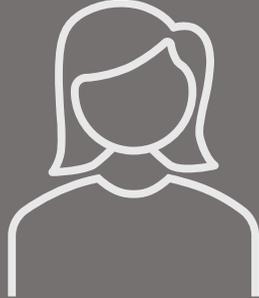
\$1.4 billion

CalSTRS retired members over 100 years old

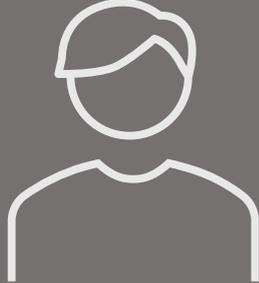
as of June 30, 2025

477

retired members
over 100 years old



392
women



85
men

23.71

average years of service
credit

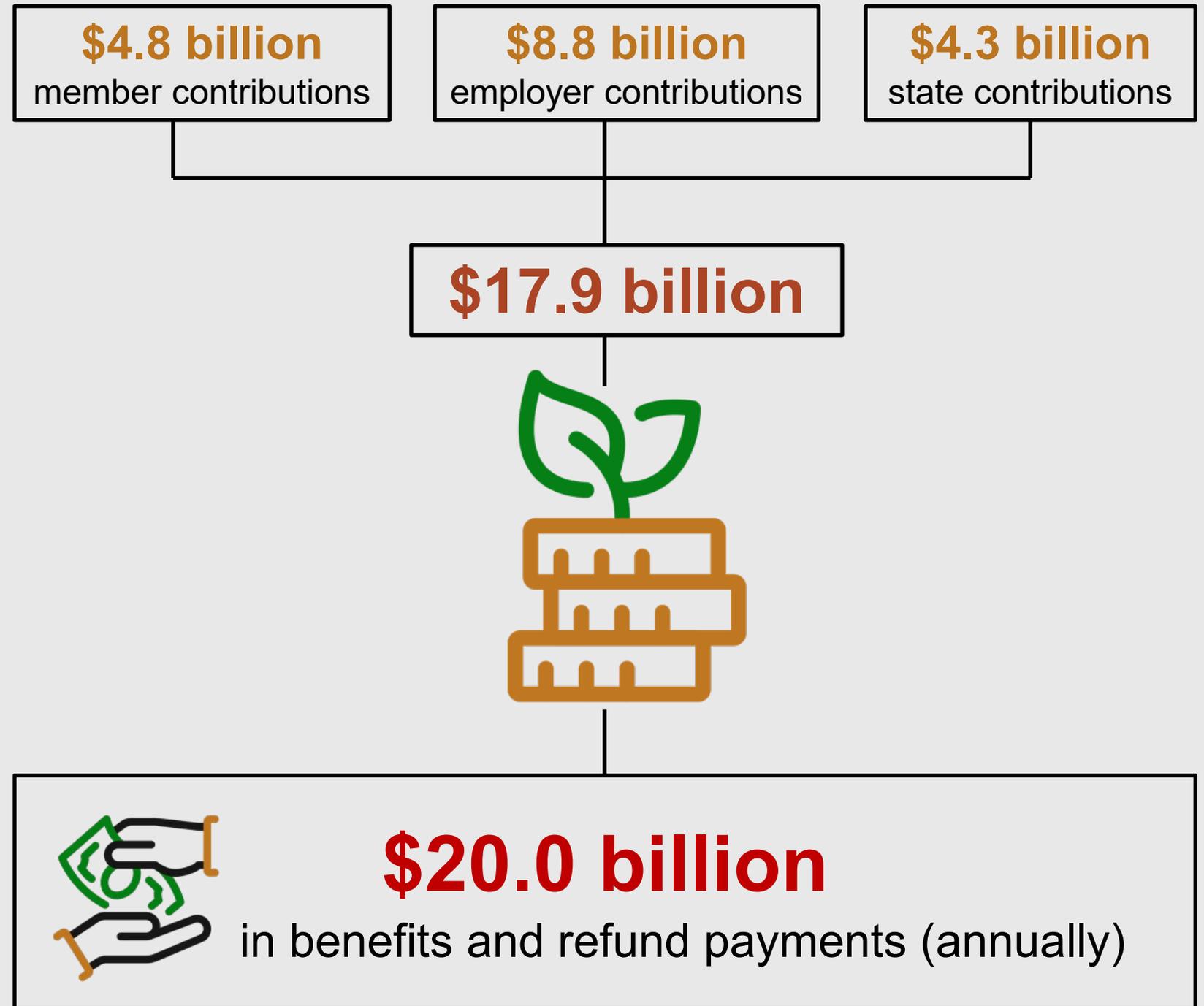
11,311

total years of service credit

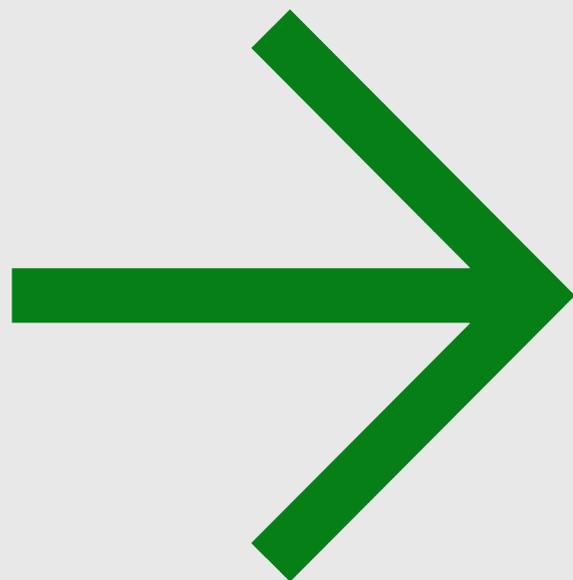


109 age of oldest
retired member

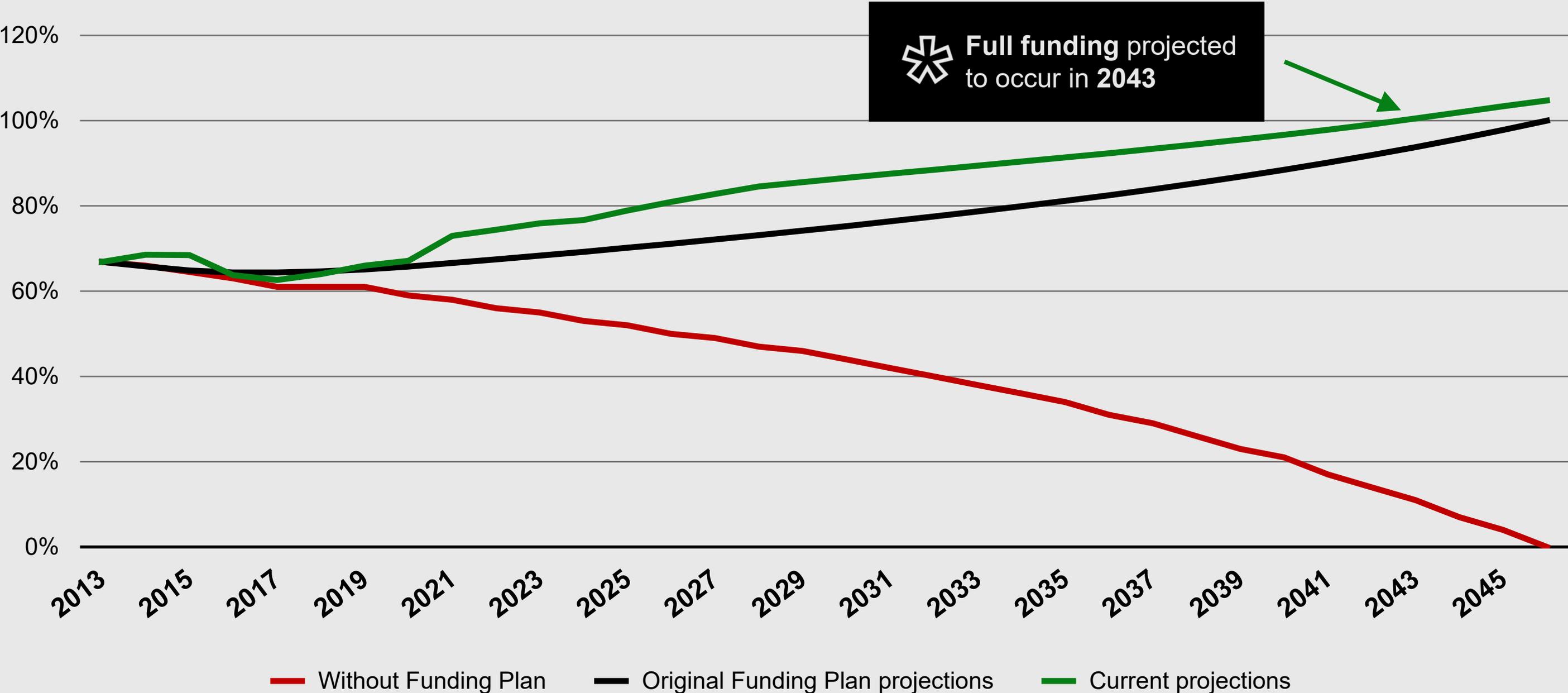
Financial inflows and outflows (2024–25)



CaISTRS Funding Plan

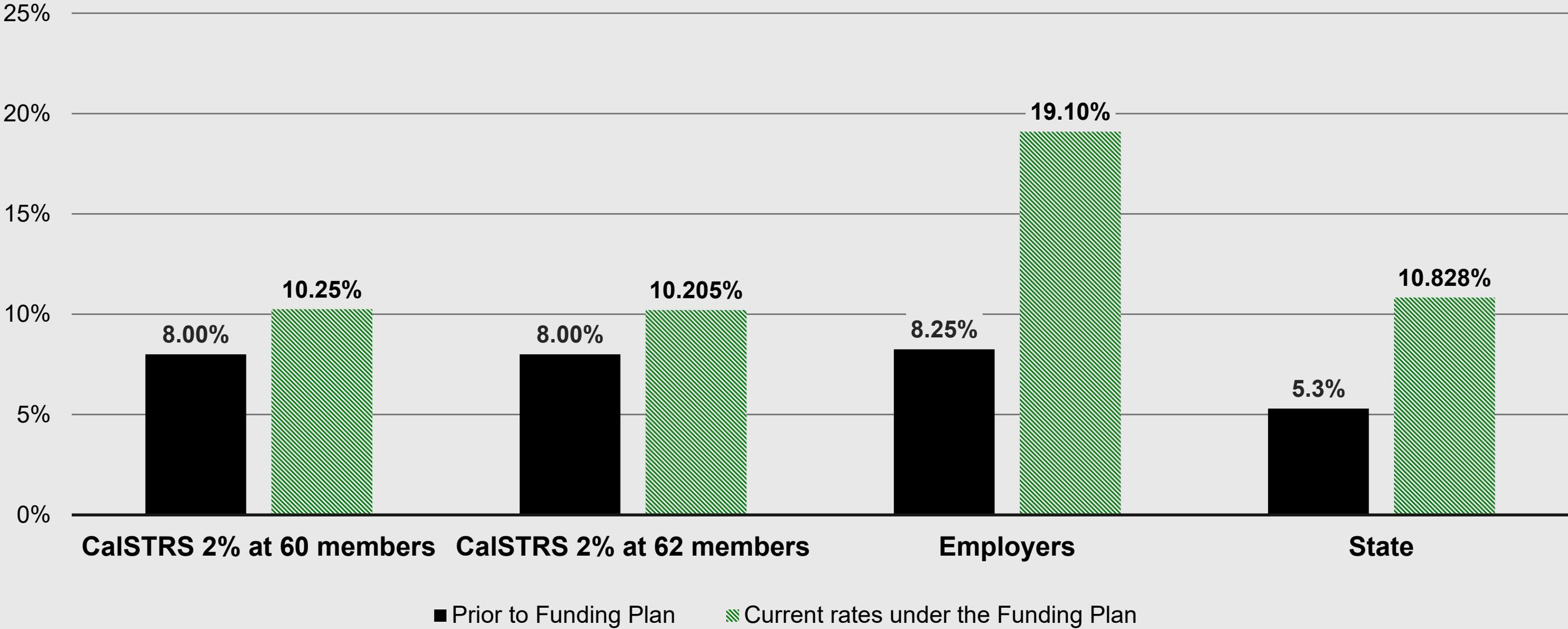


Historical and projected funded status

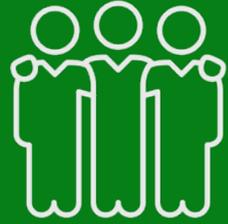


Contribution rates have increased

Before vs. after the 2014 CalSTRS Funding Plan



Contribution rates as of July 1, 2025



Members

CalSTRS 2% at 60: 10.250%
CalSTRS 2% at 62: 10.205%

Member contribution rate for CalSTRS 2% at 60 members is set in statute at 10.250%.



Employers

Employer:
19.10%

Teachers' Retirement Board has authority to adjust the employer rate, adjustments are limited to 1% annually, not to exceed 20.25%.



State

State:
10.828%

CalSTRS Funding Plan provides the board with the authority to increase the state contribution rate.

CalSTRS Funding Plan

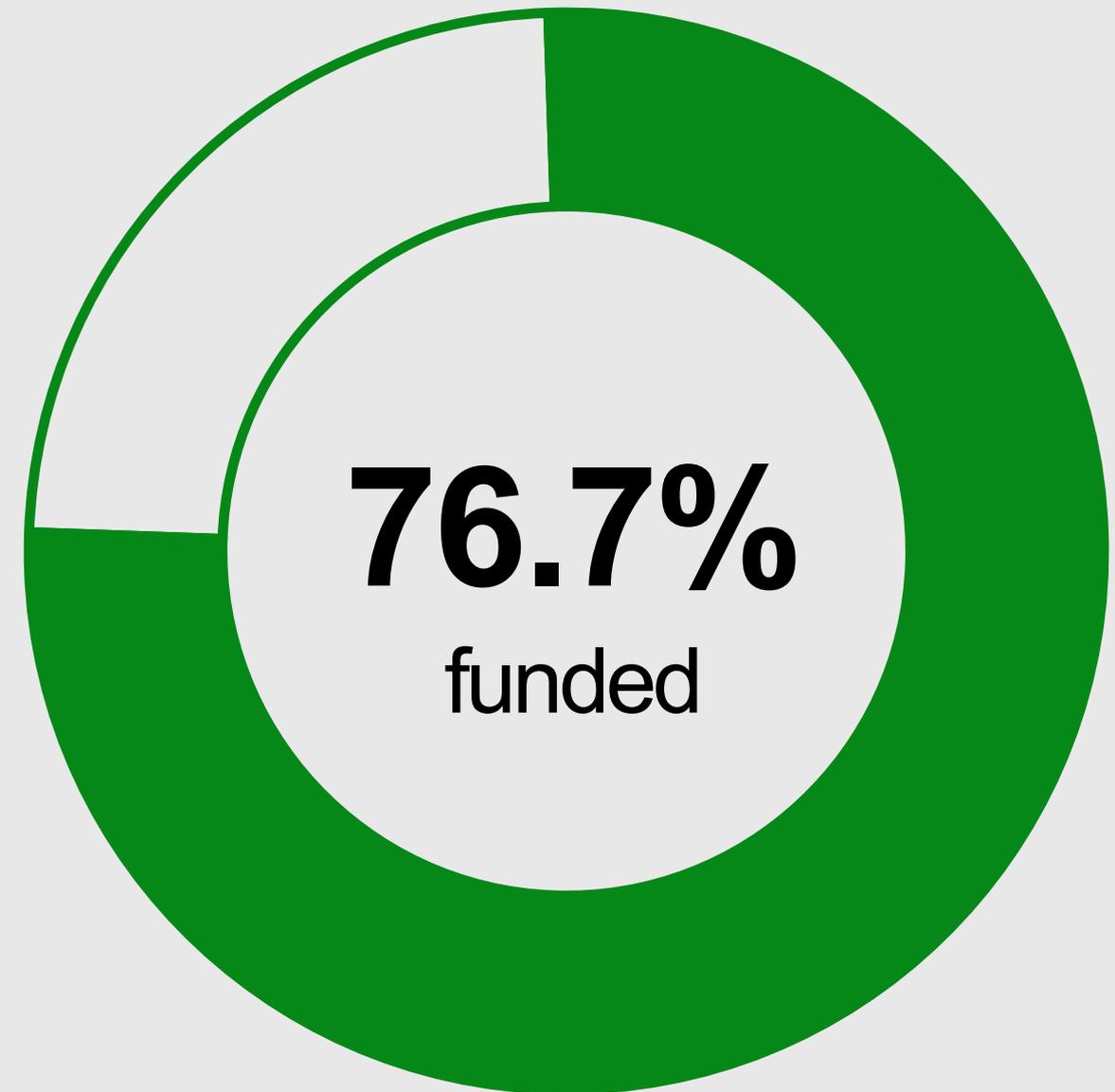
Funded status as of
June 30, 2024



CalSTRS Defined Benefit Program on path to full funding by 2046 or sooner.



Teachers' Retirement Board has limited authority to adjust employer and state contribution rates.



Funding Plan risks

Longevity risk

Members living longer in retirement.

Membership and payroll growth risk

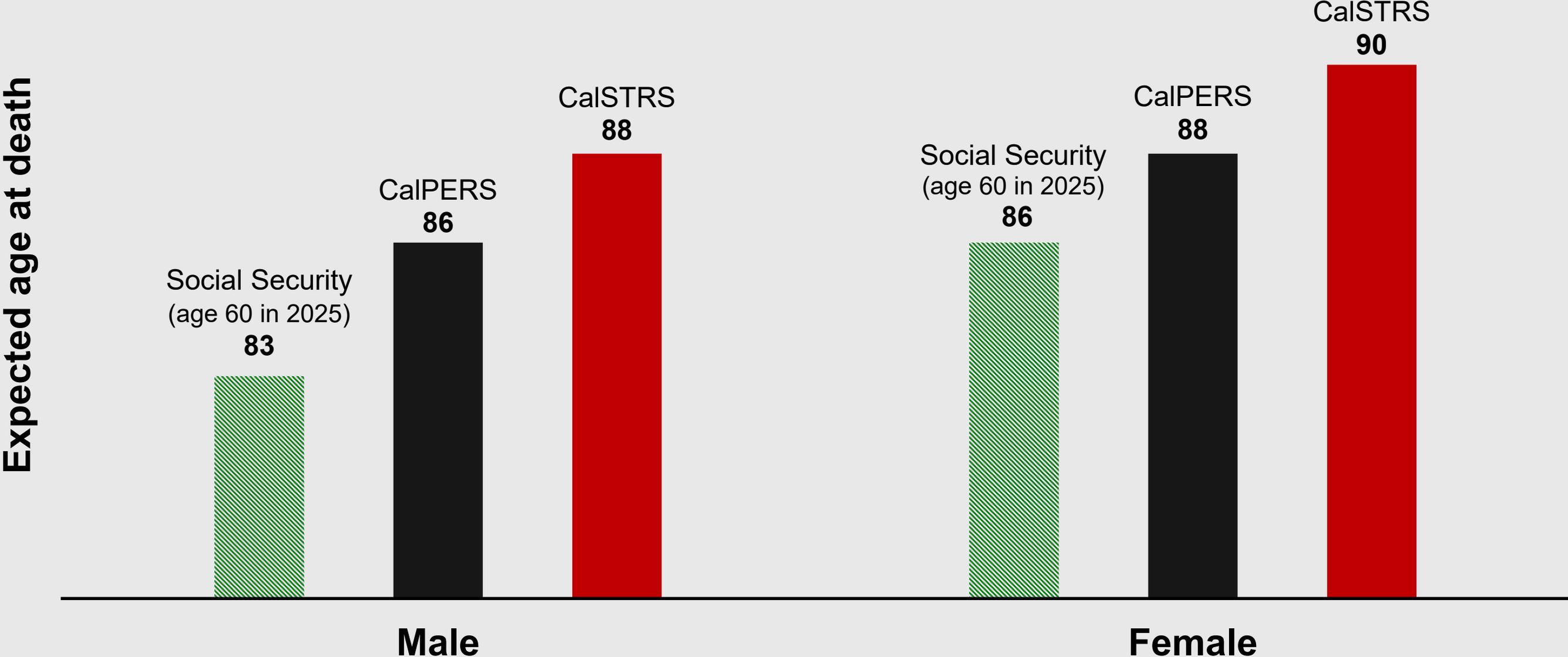
Affects incoming contributions if membership base declines.

Investment risk

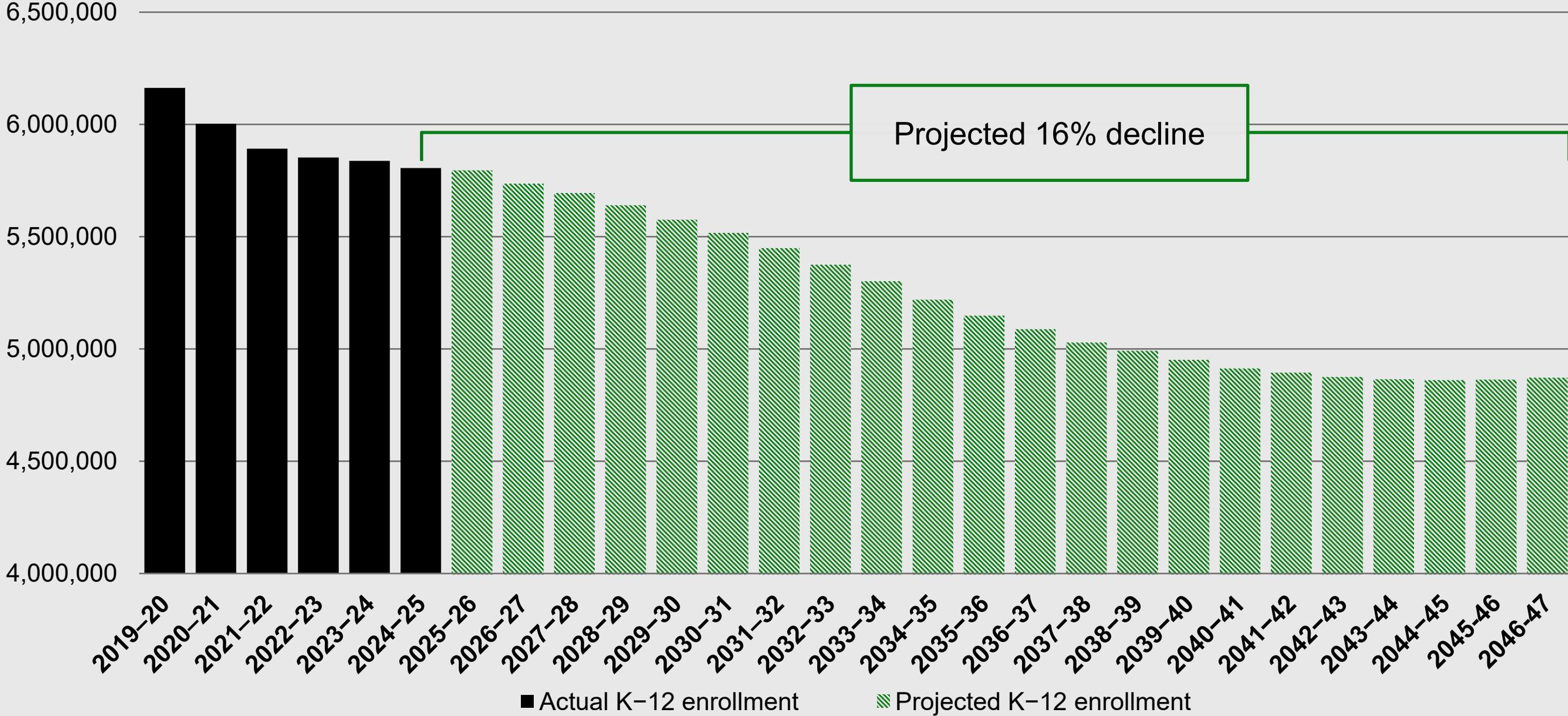
Potential for lower returns and increased market volatility.

Life expectancy rates: CalSTRS, CalPERS and Social Security

For a member retiring at age 60



Projected K-12 enrollment



Source: Department of Finance – October 2025

Sources of benefit payments



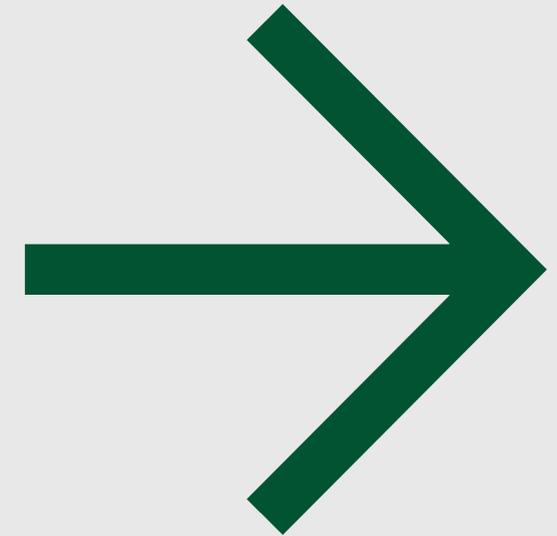
61.7%
investment
earnings

16.3%
employer
contributions

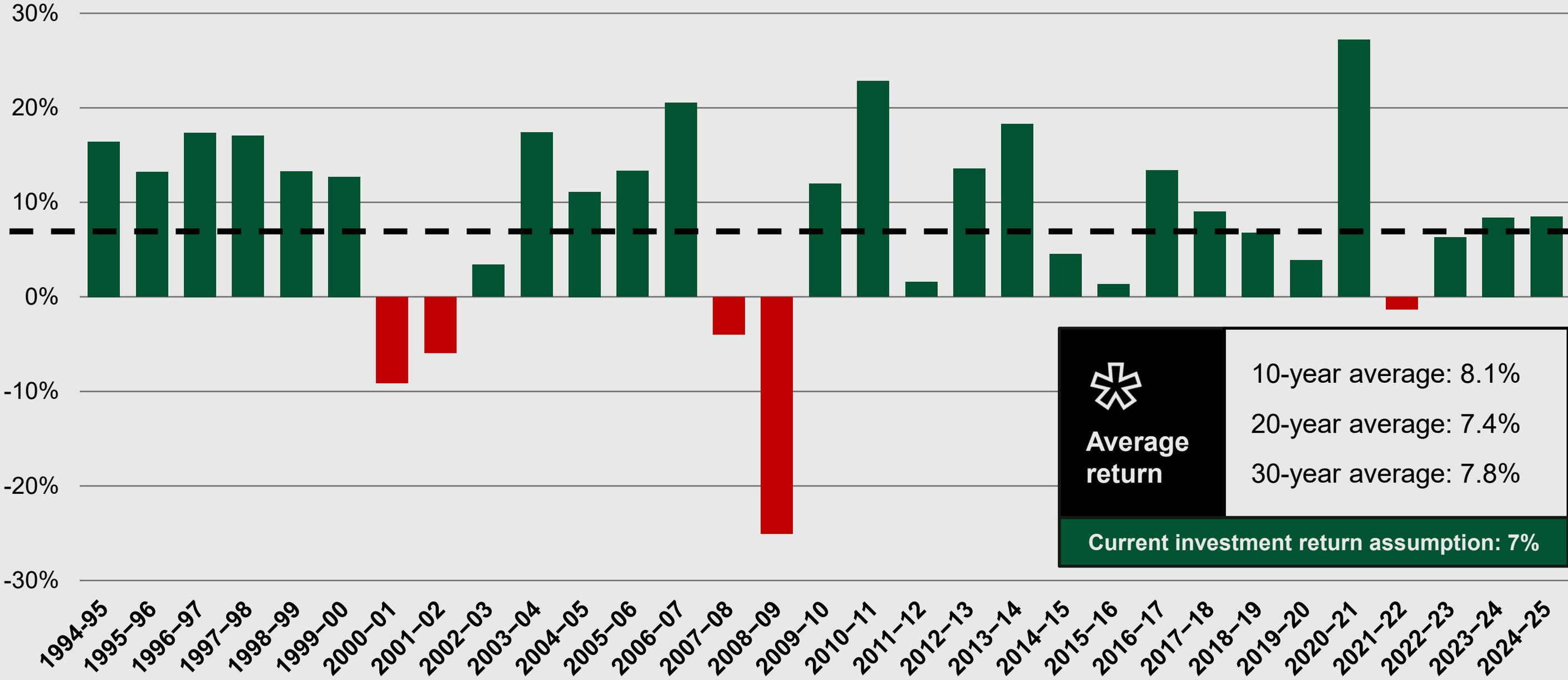
12.7%
member
contributions

9.3%
state
contributions

Investments



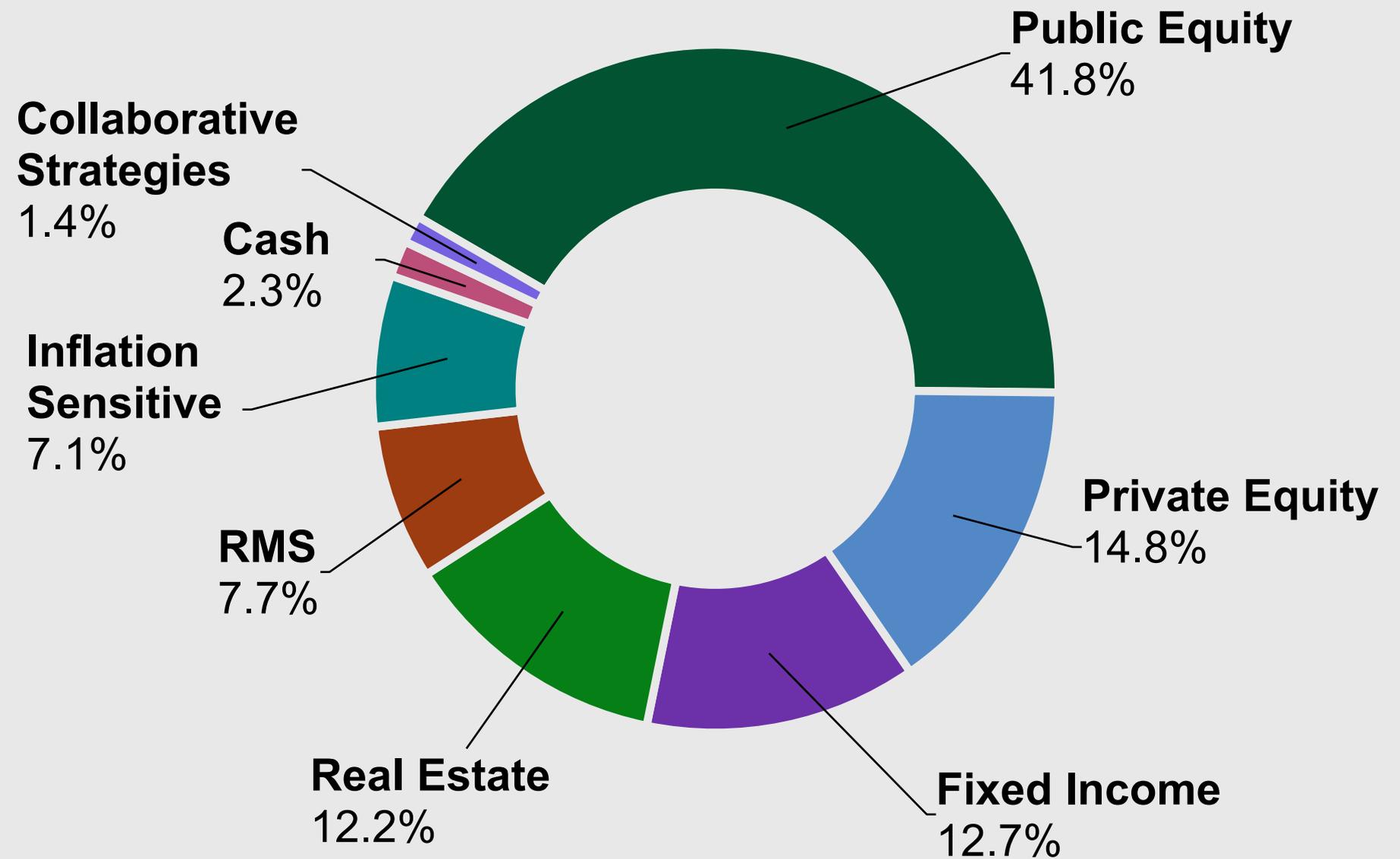
CalSTRS historical investment performance



Current asset allocation:

\$389.5 billion

As of November 30, 2025





Diversification

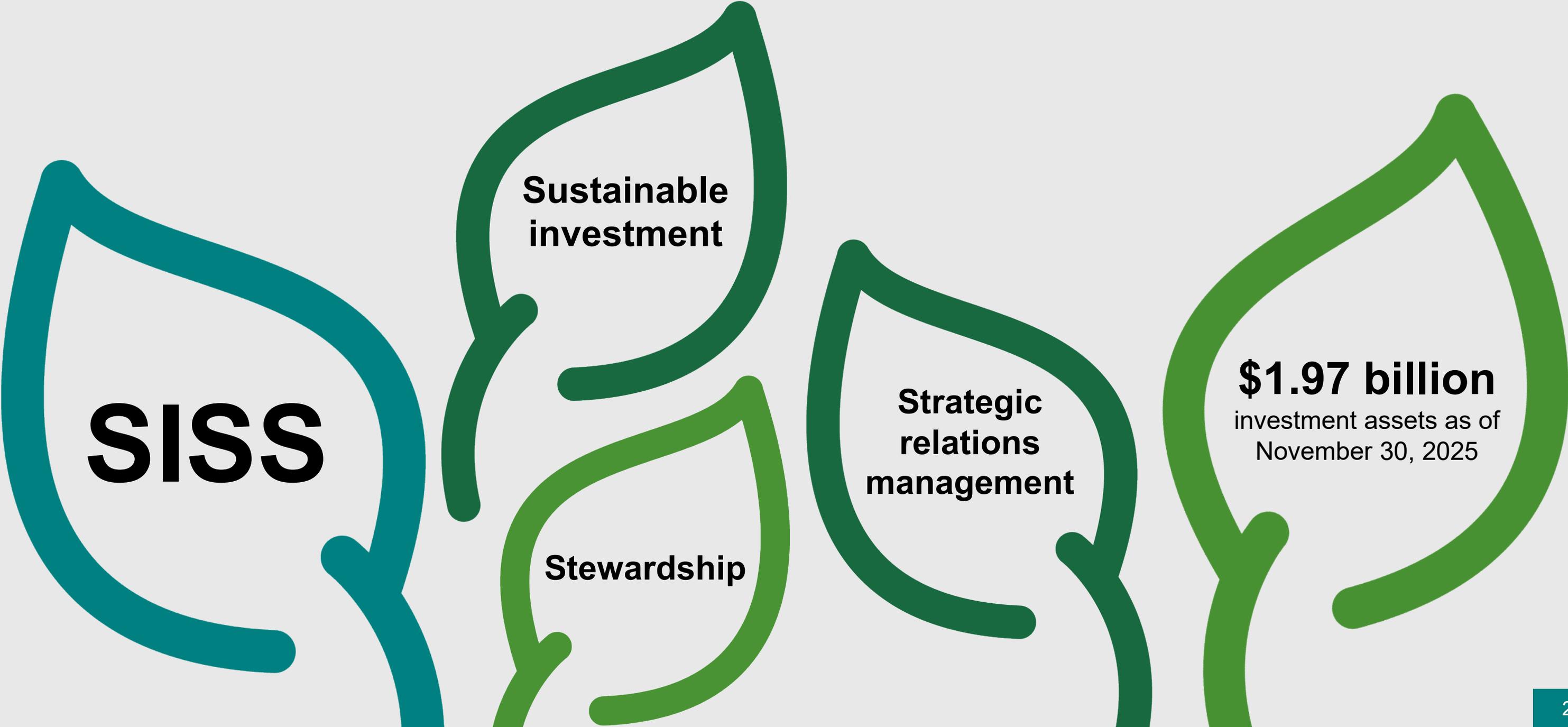
Key to the portfolio

- Protects the funds in different market conditions brought on by economic, social and political events.
- Reduces risk and maximizes returns by allocating investments among various financial instruments, industries, regions and sectors.



Sustainable Investment and Stewardship Strategies

Sustainable Investment and Stewardship Strategies



Sustainable investment

The SISS team focuses on investments that deliver financial performance while also promoting a more sustainable global economy.

SISS portfolio allocations can make up to 5% of total fund.

Private Portfolio

Focused on climate solutions in:

- Private Equity
- Private Credit
- Infrastructure

Stewardship

SISS uses our influence as a significant global investor to promote sustainable business practices and public policies.

Proxy voting

**Portfolio company
engagement**

**Regulatory and policy
engagement**

Strategic relations

Securing the trust of the stakeholders that we serve and maintain our position as a respected leader in the investment industry.

Communication

Ensuring consistent messaging on key investment priorities and sensitive issues.

Advocacy

Pursuing opportunities to advance CalSTRS' interest in public policy and the public realm.

Relationship management

Maintaining important relationships with other parts of the enterprise and with external groups.

NET ZERO TRANSITION



Net zero portfolio emissions pledge

Adopted by the Teachers' Retirement Board in September 2021

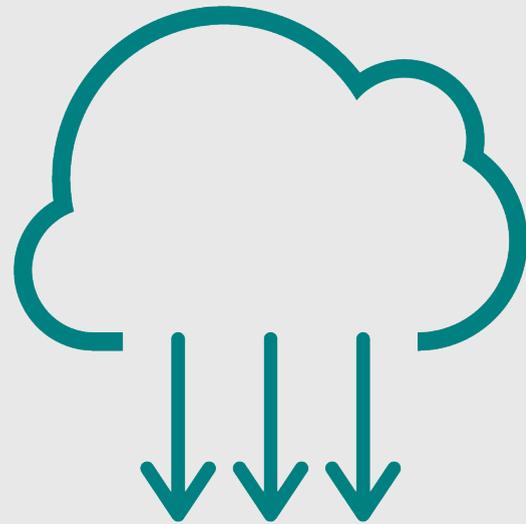
CalSTRS recognizes the risks and opportunities presented by the foreseeable transition to a low-carbon economy, as well as the global acceleration towards alignment with the science-based emissions targets of the Paris Climate Agreement. To provide sustainable benefits to California's educators, CalSTRS is committed to achieving a net zero investment portfolio by 2050 or sooner.



“CalSTRS’ commitment to a net-zero investment portfolio builds on a prudent process analyzing the effects on the fund of the low-carbon transition and more than 20 years of progress using our influence as a significant global investor to promote long-term sustainable public policies and business practices.”

—Investment Committee Chair Harry Keiley

Core strategies for implementing net zero pledge



**Manage and reduce
portfolio emissions**



**Influence global shift to
net zero economy**



**Increase investments
in low-carbon solutions**

Net zero transition focus areas

Climate change presents a material and significant risk to society, the economy and the CalSTRS portfolio. CalSTRS engages the higher emitters to reduce emissions in the global economy.

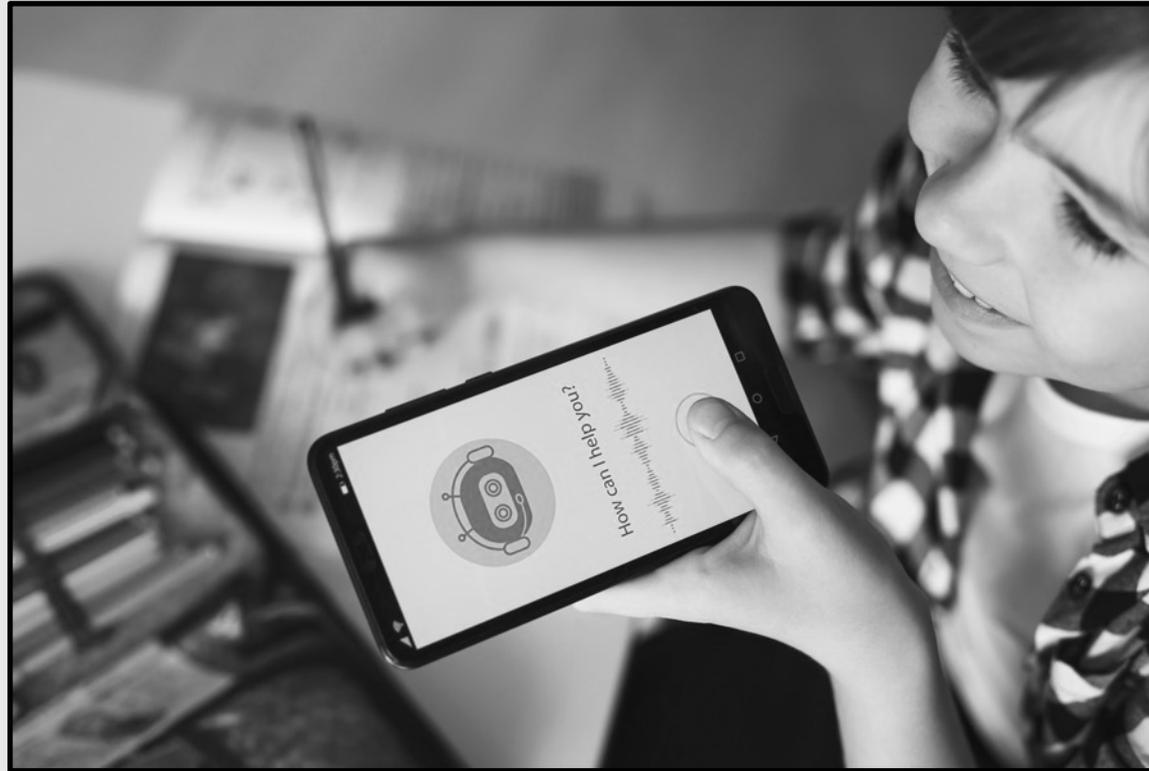
Highest emitters

Climate Action 100

'Priority 45' companies

Methane mitigation

Emerging engagement topics



Artificial intelligence

Data centers' energy demand could impact the Net Zero transition.



Nature and biodiversity

Agriculture, forestry and land use are major contributors to global carbon emissions and species loss.

Asset classes evaluation for carbon footprint



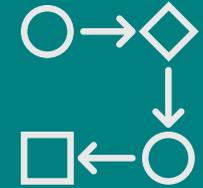
Public Equity



Fixed Income



Real Estate



**Risk Mitigating
Strategies**



Private Equity



Inflation Sensitive



Innovative Strategies

Climate-oriented solutions across the portfolio

**Significant
investments
in climate
solutions**

Global Equity

\$30.8 billion

invested in a low-carbon index as of June 30, 2025

Real Estate

\$12.5 billion

based on LEED-certified assets as of June 30, 2025

Inflation Sensitive

\$2.6 billion

as of March 31, 2025

Fixed Income

\$0.9 billion

as of June 30, 2025

Sustainable Investment and Stewardship Strategies

\$5.9 billion

as of June 30, 2025

Why we prioritize engagement

Influencing sustainable
business practices

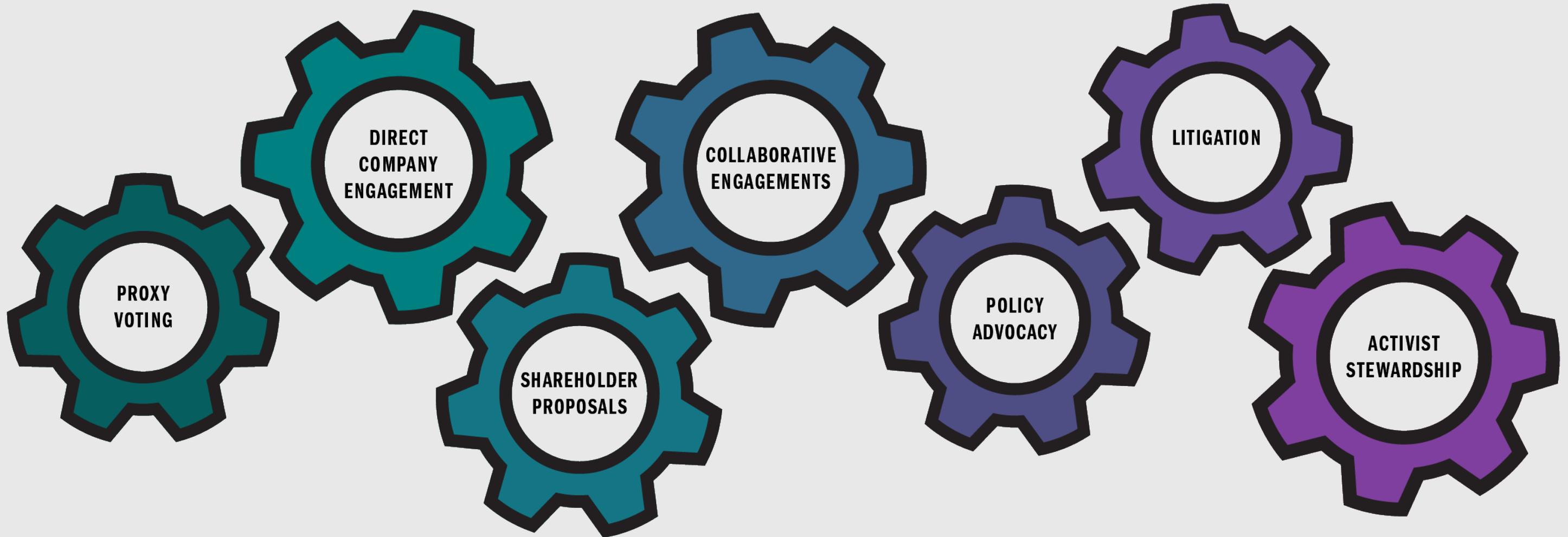
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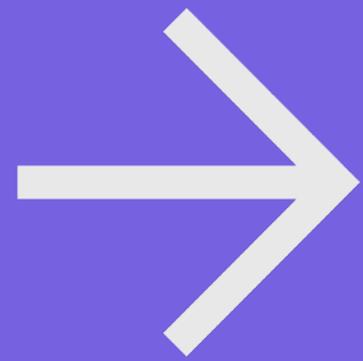
Improving financial market
landscape

=

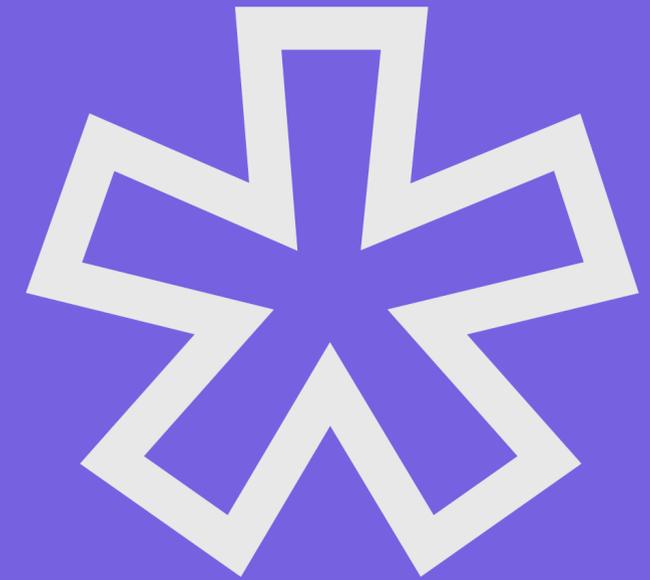
Better relationships and
outcomes

Engagement tactics





Services for retired members



Retirees have access to many publications and webinars

Publications



Webinars

- *myCalSTRS*: Discover What You Can Do
- Retired Educator: Learn and Discover
- Protect Your Future
- Start Saving Now with Pension2®

Protecting your data

- Use Client ID for identification verification whenever possible.
- Call or email only in response to receiving an inquiry.
- Never request confidential or personal information through email.
- Use multi-factor authentication.

myCalSTRS

Discover what you can do

CALSTRS[®]
HOW WILL YOU SPEND YOUR FUTURE?



myCALSTRS ▶ Are you registered?

myCalSTRS is an important resource for you—even in retirement.

With **myCalSTRS**, you can:

- ① Sign up for direct deposit or update your direct deposit information.
- ② Access your 1099-R form.
- ③ Track your deductions and annual benefit adjustments.
- ④ Keep your beneficiary designation up to date.
- ⑤ Obtain a benefit verification letter when applying for a Social Security benefit or loan.
- ⑥ Update your tax withholding preferences.
- ⑦ Keep your mailing and email addresses current.
- ⑧ Ask questions and receive prompt, secure answers.



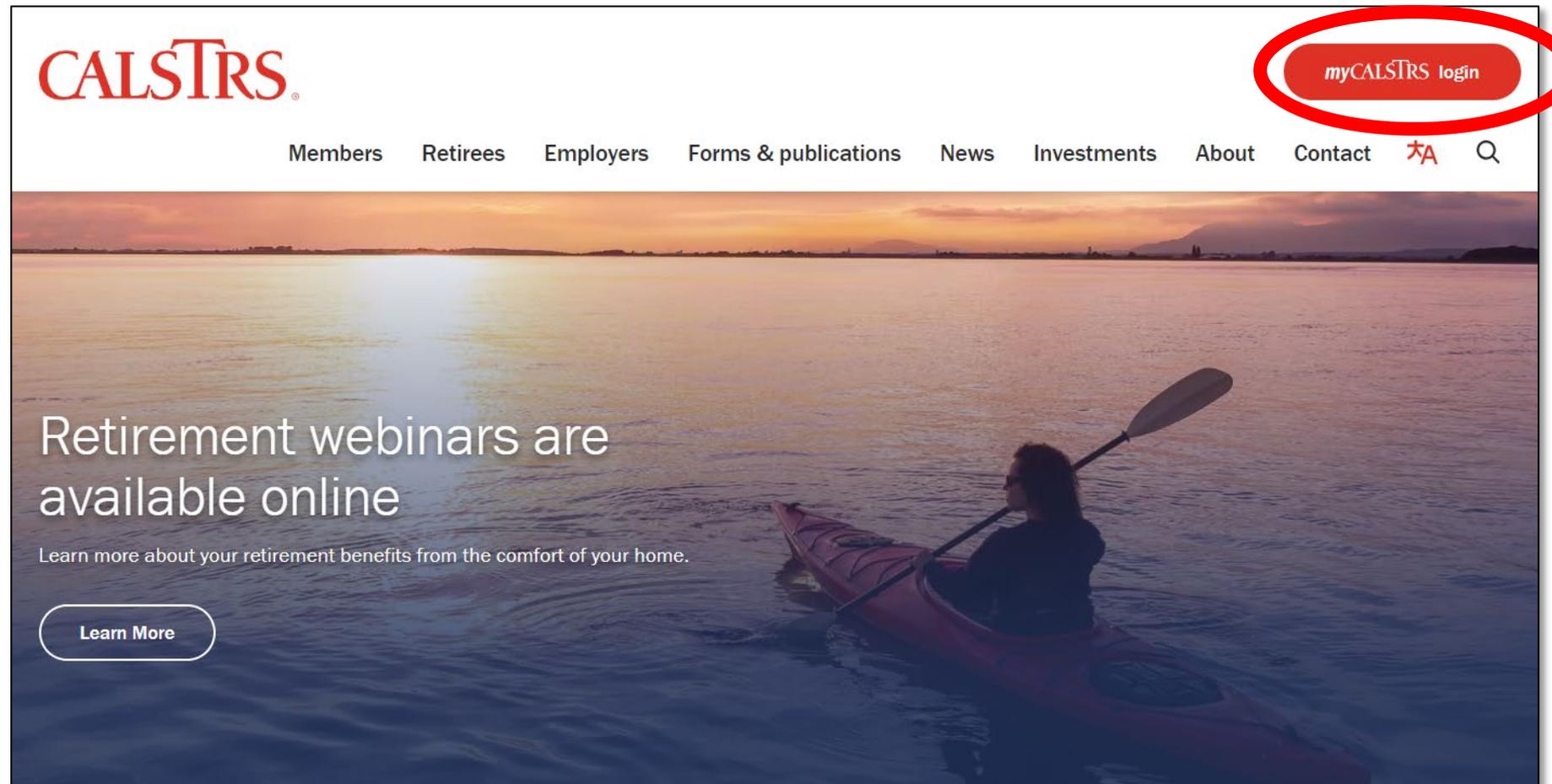
Need help registering?

View the self-paced, interactive online registration guide at **myCalSTRS.com**.

You'll find help with resetting your password at **CalSTRS.com/myCalSTRS-help-videos**.

CalSTRS.com

- Register for *myCalSTRS*.
 - CalSTRS.com
- Trouble logging in?
 - Call (800) 228-5453



Address change

The screenshot shows the myCALSTRS website interface. At the top left is the myCALSTRS logo. The top right shows a user profile dropdown with the text 'MEMBER NAME [CLIENT ID]'. Below the logo is a vertical navigation menu with items: Home, My Profile, Messages, My Benefits, Tax Information, Account Receivable, My Beneficiaries, Benefits Planning, Verification of Benefits, My Documents, Help and Reference, Visit CalSTRS.com, CalSTRS Publications, CalSTRS Forms, Contact Us, and Conditions Of Use. The main content area is titled 'My CalSTRS Home' and contains a grid of tiles: 'My Information' (highlighted with a yellow border), 'Messages', 'My Documents', 'Benefit Payments', 'Tax Information', 'My Beneficiaries', 'Pension2', '403bCompare', 'Service Retirement Application', 'Direct Deposit', and 'Benefits Planning'. At the bottom is an 'Announcements' section with the text 'No records to display.'

myCALSTRS

MEMBER NAME [CLIENT ID]

Home

Last Visited AUGUST 28, 2025

My CalSTRS Home

- My Information**
Manage Your Account Information
- Messages**
Send and Receive Messages
- My Documents**
View and Upload Documents
- Benefit Payments**
Your Benefit Payments
- Tax Information**
View and Update
- My Beneficiaries**
Manage Your Beneficiaries
- Pension2**
Your Personal Wealth Plan
- 403bCompare**
Your 403(b) Plans
- Service Retirement Application**
Apply Online
- Direct Deposit**
view or Update
- Benefits Planning**
Plan for Your Retirement

Announcements

No records to display.

Address change

- Your current address is displayed.
- Select the address that you'd like to edit.
- Click *Update Your Address* button.

The screenshot shows the myCALSTRS website interface. On the left is a dark sidebar with a menu containing: Home, My Profile, Messages, My Benefits, Tax Information, Account Receivable, My Beneficiaries, Benefits Planning, Verification of Benefits, My Documents, Help and Reference, Visit CalSTRS.com, CalSTRS Publications, CalSTRS Forms, Contact Us, and Conditions Of Use. The main content area is titled 'My Information' and includes a breadcrumb 'Home > My Information'. A yellow informational banner at the top of the main content area contains the following text: 'Be sure your information is up to date and accurate on myCalSTRS. Make any necessary changes below. The security of your CalSTRS account is important to us. When you update an address using your myCalSTRS account, we will send you a letter and an email confirming the change. You cannot opt out of receiving these notifications. If you have more than one payment account, be sure to add your preference to each payment account. If you would like to receive text message notifications in addition to email correspondence, select the Enable text messaging check box.'

Below the banner is a 'My Information' section with a table of personal details:

Name:	MEMBER NAME	Client ID:	1234567890	Username:	retiredmember
Gender:	Female	Date of Birth:	01/01/1958		

Below the table is a list of address and preference options:

- Primary Address (highlighted)
- Non-Primary Address
- Seasonal Address
- Email Addresses and Phone Numbers
- Delivery Preferences
- Benefit Payment Statement preferences
- Tax Forms Delivery preference
- Multi-factor Authentication Preference

The 'Primary Address' details are shown in a separate box:

Address Line 1:	100 Waterfront Pl
Address Line 2:	
City:	West Sacramento
State:	California
Country:	United States
ZIP Code:	95605-2807

At the bottom right of the address details box is a red button labeled 'Update Your Address'.

Update tax withholding preferences

The screenshot shows the myCALSTRS website interface. On the left is a dark sidebar with a menu containing: Home, My Profile, Messages, My Benefits, Tax Information, Account Receivable, My Beneficiaries, Benefits Planning, Verification of Benefits, My Documents, Help and Reference, Visit CalSTRS.com, CalSTRS Publications, CalSTRS Forms, Contact Us, and Conditions Of Use. The main content area has a dark header with the myCALSTRS logo, navigation icons, and a user profile dropdown. Below the header is a breadcrumb trail for 'Home' and a 'Last Visited' date of AUGUST 28, 2025. The main section is titled 'My CalSTRS Home' and features a grid of 12 colored tiles: My Information (red), Messages (blue), My Documents (brown), Benefit Payments (green), Tax Information (blue, highlighted with a yellow border), My Beneficiaries (purple), Pension2 (teal), 403bCompare (dark grey), Service Retirement Application (dark blue), Direct Deposit (medium blue), and Benefits Planning (dark grey). At the bottom is an 'Announcements' section with the text 'No records to display.'

Update tax withholding preferences

The screenshot shows the myCALSTRS website interface. On the left is a dark sidebar menu with the following items: Home (highlighted in red), My Profile, Messages, My Benefits, Tax Information, Account Receivable, My Beneficiaries, Benefits Planning, Verification of Benefits, My Documents, Help and Reference, Visit CalSTRS.com, CalSTRS Publications, CalSTRS Forms, Contact Us, and Conditions Of Use. The main content area has a breadcrumb trail: Home > Tax Information. Below this is a section titled "Tax Forms" containing two buttons: "Tax Withholding" (green button with a white minus icon and "View and Update" text) and "Tax Forms" (purple button with "View and Download" text). The "Tax Withholding" button is highlighted with a yellow border. The footer contains the text "© 2018 California State Teachers' Retirement System" on the left and "Font Sizes: A A A" on the right.

Update tax withholding preferences

➤ Choose the account you'd like to update.

The screenshot shows the myCALSTRS website interface. On the left is a navigation menu with options like Home, My Profile, Messages, My Benefits, Tax Information, Account Receivable, My Beneficiaries, Benefits Planning, Verification of Benefits, My Documents, Help and Reference, Visit CalSTRS.com, CalSTRS Publications, CalSTRS Forms, Contact Us, and Conditions Of Use. The main content area is titled "Tax Withholding" and includes a breadcrumb trail: Home > Tax Information > Tax Withholding. A yellow informational box states: "Listed below are your current tax withholding elections for your monthly benefit payments. If you do not specify any income tax withholding preferences, CalSTRS will withhold income tax as required by law. For more information, see [Tax Information](#), contact the IRS or the California Franchise Tax Board, or consult with a tax professional." Below this is a section titled "Tax Withholding" with a dropdown menu for "Select your benefit payment account:" currently set to "1234567 -Service Retirement-CalSTRS Defined Benefit". A red arrow points to this dropdown. Below the dropdown are two rows of information: "Gross Amount: \$4,722.77" and "Taxable Amount: \$4,722.77". A section titled "Your Current Tax Withholding" lists "California Tax" details: "Tax Option: Withhold State Tax Based On Tax Rates", "State Tax Designation: Married", "State Tax Allowance: 0", "Additional State Tax Allowance:", and "Additional State Tax Withholding Amount: \$0.00".

Update Tax Withholding

Update tax withholding preferences

- You can create an estimate to see how a change will affect your benefit payment.
- Click *Continue*.

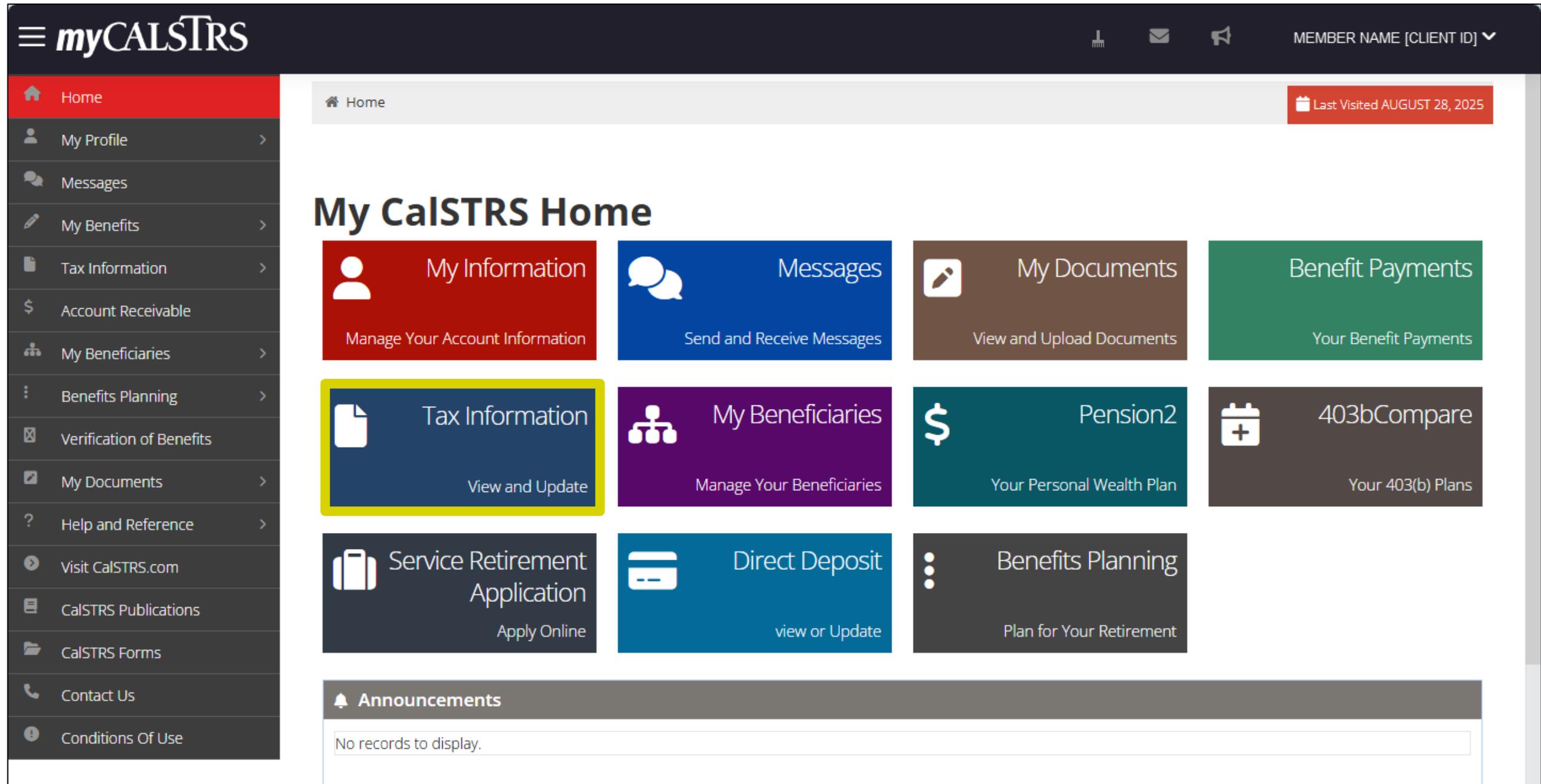
The screenshot shows the myCALSTRS website interface. At the top, there is a navigation bar with the myCALSTRS logo on the left and a user profile area on the right labeled "MEMBER NAME [CLIENT ID]" with a dropdown arrow. A notification bell icon with a red "1" is also present. The main content area is a form for updating tax withholding preferences. It includes several input fields and summary rows. The "Other income" field is set to \$0.00. The "Deductions" field is also set to \$0.00. The "Extra withholding" field is set to \$0.00. The "Total Federal Tax Withheld" is \$226.98, and the "Total Tax Withheld" is \$301.28. The "Start Date" is set to 12/01/2025. A red "Calculate Estimate" button is located at the bottom right of the form. At the bottom of the page, there is a footer with the copyright notice "© 2018 California State Teachers' Retirement System" and font size controls "Font Sizes: A A A".

Other income : \$0.00	\$0.00
<small>(not from jobs and pension or annuity payments) If you want tax withheld on other income you expect this year that will not have withholding, enter the amount of the other income here. This may include interest, taxable Social Security payments, and dividends.</small>	
Deductions: \$0.00	\$0.00
<small>If you expect to claim deductions other than the basic standard deduction and want to reduce your withholding, use the Deductions Worksheet on Form W-4P (IRS.gov) and enter the result here.</small>	
Additional Federal Tax Withholding Amount:	
Extra withholding: \$0.00	\$0.00
<small>Enter any additional tax you want withheld from each payment</small>	
Total Federal Tax Withheld:	\$226.98
Total Tax Withheld:	\$301.28
Start Date:	12/01/2025

[← Back](#) [Continue →](#) [Finish →](#) [Calculate Estimate](#)

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1099-R



myCALSTRS MEMBER NAME [CLIENT ID] ▾

Home | Last Visited AUGUST 28, 2025

My CalSTRS Home

- My Information**
Manage Your Account Information
- Messages**
Send and Receive Messages
- My Documents**
View and Upload Documents
- Benefit Payments**
Your Benefit Payments
- Tax Information**
View and Update
- My Beneficiaries**
Manage Your Beneficiaries
- Pension2**
Your Personal Wealth Plan
- 403bCompare**
Your 403(b) Plans
- Service Retirement Application**
Apply Online
- Direct Deposit**
view or Update
- Benefits Planning**
Plan for Your Retirement

Announcements
No records to display.

1099-R

The screenshot displays the myCALSTRS website interface. At the top left is the myCALSTRS logo. The top right corner contains navigation icons for a printer, email, and a speaker, along with the text "MEMBER NAME [CLIENT ID]". A left-hand navigation menu lists various services such as Home, My Profile, Messages, My Benefits, Tax Information, Account Receivable, My Beneficiaries, Benefits Planning, Verification of Benefits, My Documents, Help and Reference, Visit CalSTRS.com, CalSTRS Publications, CalSTRS Forms, Contact Us, and Conditions Of Use. The main content area shows a breadcrumb trail "Home > Tax Information" and a "Tax Forms" section with two buttons: "Tax Withholding" (green) and "Tax Forms" (purple), both with "View and [Action]" text below them. The "Tax Forms" button is highlighted with a yellow border. The footer contains the copyright notice "© 2018 California State Teachers' Retirement System" and font size options "Font Sizes: A A A".

myCALSTRS

MEMBER NAME [CLIENT ID]

Home > Tax Information

Tax Forms

Tax Withholding
View and Update

Tax Forms
View and Download

© 2018 California State Teachers' Retirement System

Font Sizes: A A A

1099-R

- If you have retired this year, you will not see any 1099-R documents.
- This form is released every January.

The screenshot shows the myCALSTRS website interface. The left sidebar contains a navigation menu with items: Home, My Profile, Messages, My Benefits, Tax Information, Account Receivable, My Beneficiaries, Benefits Planning, Verification of Benefits, My Documents, Help and Reference, Visit CalSTRS.com, CalSTRS Publications, CalSTRS Forms, Contact Us, and Conditions Of Use. The main content area is titled 'Tax Forms' and features a yellow banner with the following text: 'You will find links to your 1099-R, 1042-S, W2 and related documents in PDF format below. If you wish to review tax documents for any years not shown, contact [CalSTRS](#). Note: Documents are saved in PDF format and are best viewed with the latest version of Adobe Reader. If you do not have this free software, [download](#) it from the Adobe website.'

Below the banner is a table titled 'Tax Forms' with the following data:

Year	Tax Form	
2024	1099R	View
2023	1099R	View
2023	1099R	View
2023	1099R	View

Below the table is a section titled 'Acknowledgment Letters' with a table structure showing 'Document Name' and 'Date' columns.

Direct deposit

The screenshot shows the myCALSTRS website interface. At the top left is the myCALSTRS logo. The top right contains navigation icons and a user profile dropdown labeled 'MEMBER NAME [CLIENT ID]'. A left sidebar lists various account management options. The main content area features a grid of service tiles, with the 'Direct Deposit' tile highlighted by a yellow border. Below the grid is an 'Announcements' section.

myCALSTRS MEMBER NAME [CLIENT ID] Last Visited AUGUST 28, 2025

Home Home

My CalSTRS Home

- My Information** (Manage Your Account Information)
- Messages** (Send and Receive Messages)
- My Documents** (View and Upload Documents)
- Benefit Payments** (Your Benefit Payments)
- Tax Information** (View and Update)
- My Beneficiaries** (Manage Your Beneficiaries)
- Pension2** (Your Personal Wealth Plan)
- 403bCompare** (Your 403(b) Plans)
- Service Retirement Application** (Apply Online)
- Direct Deposit** (view or Update)
- Benefits Planning** (Plan for Your Retirement)

Announcements
No records to display.

Direct deposit

➤ The system will allow you to split your benefit into two separate accounts.

The screenshot shows the myCALSTRS web application interface. At the top, there is a navigation bar with the myCALSTRS logo and a user profile dropdown labeled 'MEMBER NAME [CLIENT ID]'. Below the navigation bar, there are three menu items: 'CalSTRS Forms', 'Contact Us', and 'Conditions Of Use'. The main content area is divided into two sections. The top section, titled 'Add Bank Account', contains a table with the following data:

Select	Account Number	Bank Name	Routing Number	Account Type
<input type="checkbox"/>	XXXXXX1234	WELLS FARGO BANK NA	122000247	Checking

Below the table is a form titled 'Add Bank Information'. The form contains the following fields and options:

- Routing Number * (text input field)
- Bank Name * (text input field)
- Account Type * (radio buttons for 'Checking' and 'Savings')
- Account Number * (text input field)
- Confirm Account Number * (text input field)

Below the form is a diagram of a check number '10740242131 948576893 1025'. The diagram is divided into three sections: '9-digit ABA Routing Number' (10740242131), 'Account Number' (948576893), and 'Check Number (do not use)' (1025). At the bottom of the form, there are 'Save' and 'Cancel' buttons.

One-time death benefit recipient

The screenshot displays the myCALSTRS website interface. At the top left is the myCALSTRS logo. The top right shows a user profile area with the text "MEMBER NAME [CLIENT ID]" and a dropdown arrow. Below the logo is a navigation menu with items: Home, My Profile, Messages, My Benefits, Tax Information, Account Receivable, My Beneficiaries, Benefits Planning, Verification of Benefits, My Documents, Help and Reference, Visit CalSTRS.com, CalSTRS Publications, CalSTRS Forms, Contact Us, and Conditions Of Use. The main content area is titled "My CalSTRS Home" and contains a grid of service tiles: "My Information" (Manage Your Account Information), "Messages" (Send and Receive Messages), "My Documents" (View and Upload Documents), "Benefit Payments" (Your Benefit Payments), "Tax Information" (View and Update), "My Beneficiaries" (Manage Your Beneficiaries), "Pension2" (Your Personal Wealth Plan), "403bCompare" (Your 403(b) Plans), "Service Retirement Application" (Apply Online), "Direct Deposit" (view or Update), and "Benefits Planning" (Plan for Your Retirement). The "My Beneficiaries" tile is highlighted with a yellow border. At the bottom, there is an "Announcements" section with the text "No records to display." A red banner in the top right corner of the main content area indicates "Last Visited AUGUST 28, 2025".

One-time death benefit recipient

The screenshot shows the myCALSTRS website interface. At the top left is the myCALSTRS logo. The top right contains navigation icons for a printer, email, and a speech bubble, along with the text 'MEMBER NAME [CLIENT ID]' and a dropdown arrow. A left-hand navigation menu lists various options: Home (highlighted in red), My Profile, Messages, My Benefits, Tax Information, Account Receivable, My Beneficiaries, Benefits Planning, Verification of Benefits, My Documents, Help and Reference, Visit CalSTRS.com, CalSTRS Publications, CalSTRS Forms, Contact Us, and Conditions Of Use. The main content area features a grey breadcrumb trail 'MSSBeneficiary Informat...' and a prominent green button with a white arrow icon. The button text reads 'One-Time Death Benefit Recipient' and 'View and Update' below it. The footer contains the copyright notice '© 2018 California State Teachers' Retirement System' and a font size adjustment tool with three 'A' icons.

One-time death benefit recipient

➤ Enter in all required information for the new relationship.

The screenshot shows the 'myCALSTRS' website interface for entering relationship information. The page title is 'Relationship Information'. The form is organized into several sections:

- Personal Information:** Includes fields for Relationship Type (dropdown menu with 'Child' selected), First Name, Middle Name, Last Name, Date of Birth (with a calendar icon), Gender (dropdown menu), and Social Security or Tax Identification Number (with an information icon and a checkbox for 'SSN Exempt').
- Contact Information:** Includes fields for Primary Email Address, Work Email Address, Primary Phone Number, and Secondary Phone Number, each with a corresponding icon (envelope or phone).
- Address Information:** Includes a checkbox for 'Same as My Address', a section for 'Or Enter Address' with radio buttons for 'USA' (selected) and 'International', and fields for Address Line 1, City, ZIP Code (split into two boxes), Address Line 2, and State (dropdown menu).

Verification of Benefits letter

- Select the letter that best suits your needs.

The screenshot displays the myCALSTRS website interface. The top navigation bar includes the myCALSTRS logo, a hamburger menu icon, and user account information (MEMBER NAME [CLIENT ID]). A left sidebar menu lists various services, with 'Verification of Benefits' highlighted. The main content area is titled 'Verification of Benefits Letters' and contains a yellow informational banner. Below the banner is a form with two required fields: 'Letter Name' and 'Mail to', both represented as dropdown menus. A legend at the bottom left of the form area indicates that asterisks denote required fields.

myCALSTRS MEMBER NAME [CLIENT ID]

Home
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Account Receivable
My Beneficiaries
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Verification of Benefits
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Conditions Of Use

Verification of Benefits

Verification of Benefits Letters

In the Letter Name drop-down box, select the letter that best suits your needs. Your letter will be available immediately for you to print and will also be saved in your CalSTRS account. You can access your letter by clicking Forms and Documents, then View My Documents.

Verification of Benefits Letters

Letter Name: *

Mail to: *

*Required fields



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Thank you